

Date \_\_\_\_\_



FIRM FOUNDATION

## Monthly Budget Analysis

Name \_\_\_\_\_

Net Monthly Income \_\_\_\_\_

Rent/Mortgage \_\_\_\_\_

Car Payment(s) \_\_\_\_\_

Credit Cards \_\_\_\_\_

Taxes \_\_\_\_\_

Other Loans \_\_\_\_\_

TV/Internet \_\_\_\_\_

Utilities \_\_\_\_\_

Telephone \_\_\_\_\_

Child Care/Support \_\_\_\_\_

Medications \_\_\_\_\_

Clothing \_\_\_\_\_

Food/Grocery \_\_\_\_\_

Gas/Travel \_\_\_\_\_

Savings \_\_\_\_\_

Insurances \_\_\_\_\_

Entertainment \_\_\_\_\_

Notes: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

*Jonathan Mead | Financial Advisor\* | Registered Representative\*\**

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*\* Financial advisor offering investment advisory services through Eagle Strategies, LLC, a registered investment advisor.*

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